

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 24, 2004

REGISTRATION NO.: 24602

BONDS ISSUED BY: Northwest R-I School District

AMOUNT OF ISSUE: \$14,100,000.00

COUNTY: of Jefferson

DATE OF ISSUE: June 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Reconstructing, renovating, furnishing and equipping school facilities in the District, and refinancing the balance of leasehold obligations incurred by the District in 1995 to pay the costs of acquiring and constructing the high school

Rate of Interest	Amount	Maturity
3.500%	\$ 600,000.00	03/01/2005
3.625%	50,000.00	03/01/2006
3.625%	60,000.00	03/01/2007
3.625%	75,000.00	03/01/2008
3.625%	130,000.00	03/01/2009
3.625%	90,000.00	03/01/2010
4.250%	690,000.00	03/01/2015
4.350%	2,015,000.00	03/01/2016
4.400%	2,200,000.00	03/01/2017
4.500%	2,470,000.00	03/01/2018
4.550%	2,620,000.00	03/01/2019
4.650%	3,100,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Wachovia Securities LLC, Dallas, Texas

PURCHASE PRICE: \$13,888,500.00

INTEREST RATE: 4.6198%

ASSESSED VALUATION: \$385,980,433

INDEBTEDNESS: (Including this issue) \$29,950,000

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...4,802 No...2,205

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper May 30, 2004 and mailed to interested parties.

NUMBER OF BIDS RECEIVED: Three (3)